

2 September 2019

## **SHEARWATER GROUP PLC**

("Shearwater", or the "Company")

### **Issue of equity**

Shearwater Group plc (AIM: SWG) announces that, further to its announcement today regarding the proposed share capital reorganisation, it has allotted and issued 16 ordinary shares of 1p each, subject only to admission of those ordinary shares to trading on AIM.

Application has been made for the 16 ordinary shares to be admitted to trading on AIM, which is expected to take place on 5 September 2019. These ordinary shares will rank pari passu with the existing ordinary shares in issue.

### **Total Voting Rights**

In accordance with the provisions of the Disclosure, Guidance and Transparency Rules of the Financial Conduct Authority, the Company confirms that, following admission, its issued share capital will comprise 2,210,646,000 ordinary shares of 1p each, none of which are held in treasury. Accordingly, the total number of voting rights in the Company will therefore be 2,210,646,000 on admission.

### **Enquiries:**

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### **About Shearwater Group plc**

Shearwater Group plc is an award-winning organisational resilience group that provides cyber security and managed security services to help assure and secure businesses in a connected global economy.

The Group's comprehensive cyber security solutions and services maintain trust between users, provide assurance around the protection of information assets and critical infrastructure, and support organisations' operational effectiveness. Its capabilities include identity and access management and data security, cyber security solutions and managed security services, and security governance, risk and compliance.

The Group is headquartered in the UK with offices in the US, UK and Europe, serving customers across the globe who are active in a broad spectrum of industries.

Shearwater shares are listed on the London Stock Exchange's AIM under the ticker "SWG". For more information, please visit [www.shearwatergroup.com](http://www.shearwatergroup.com).