

12 November 2020

SHEARWATER GROUP PLC

("Shearwater", or the "Group")

Notice of Results and Presentation to Investors

Shearwater Group plc (AIM: SWG), the organisational resilience group that provides cybersecurity, advisory and managed security services, announces that it will publish its half year results for the six months ended 30 September 2020 on Wednesday 25 November 2020.

Online investor presentation

Shearwater Group's CEO, Phil Higgins, and CFO, Paul McFadden, will provide a live investor presentation, relating to the results, via the Investor Meet Company platform on Tuesday 1 December 2020 at 13:00 UK time. The presentation is in line with the Company's commitment to ensuring that there are appropriate communication structures for all elements of its shareholder base so that its strategy, business model and performance are clearly understood.

- The online presentation is open to all existing and potential shareholders.
- Questions can be submitted any time during the live presentation, via the "Ask a Question" function. Whilst the Company may not be in a position to answer every question it receives, it will address the most prominent within the confines of information already disclosed to the market. Responses to the Q&A from the live presentation will be published at the earliest opportunity on the Investor Meet Company platform.
- Investor feedback can also be submitted directly to management post the event to ensure the company can understand the views of all elements of its shareholder base.

Investors can sign up to Investor Meet Company for free and add to meet Shearwater Group via <https://www.investormeetcompany.com/shearwater-group-plc/register-investor>.

Investors who have already registered and added to meet the Company, will be automatically invited.

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About Shearwater Group plc

Shearwater Group plc is an award-winning organisational resilience group that provides cybersecurity, advisory and managed security services to help assure and secure businesses in a connected global economy.

The Group's comprehensive cybersecurity solutions and services maintain trust between users, assure the protection of information assets and critical infrastructure, and support organisations' operational effectiveness. Its capabilities include identity and access management and data security, cybersecurity solutions and managed security services, and security governance, risk and compliance.

The Group is headquartered in the UK, serving customers across the globe who are active in a broad spectrum of industries.

Shearwater shares are listed on the London Stock Exchange's AIM under the ticker "SWG". For more information, please visit www.shearwatergroup.com