

23 September 2021

SHEARWATER GROUP PLC

("Shearwater", or the "Group")

Results of Annual General Meeting

Shearwater Group plc, the organisational resilience group that provides cybersecurity, professional advisory and managed security services, announces that at the Annual General Meeting of the Group held yesterday, all resolutions put to shareholders were duly passed.

Full details of the resolutions passed are set out in the Notice of Meeting which is available on the Company's website www.shearwatergroup.com/corporate-documents

Resolution*	For (number of shares represented by the for vote)	% of votes at the meeting	Against (number of shares represented by the for vote)	% of votes at the meeting	Withheld
Ordinary resolution 1	9,051,731	100%	0	-	0
Ordinary resolution 2	9,033,769	99.9%	8,752	0.01%	9,210
Ordinary resolution 3	5,587,016	64%	3,143,075	36%	321,640
Ordinary resolution 4	9,046,731	99.9%	5,000	0.01%	0
Ordinary resolution 5	9,051,731	100%	0	-	0
Ordinary resolution 6	9,034,806	99.9%	6,752	0.01%	10,173
Special resolution 7	9,029,806	99.8%	20,925	0.02%	1,000
Special resolution 8	9,047,979	99.9%	3,752	0.01%	0

*On average, the shares voted at the meeting, in person and by proxy, accounted for approximately 38% of the entire issued share capital of the Company.

-Ends-

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About Shearwater Group plc

Shearwater Group plc is an award-winning group providing cyber security, managed security and professional advisory solutions to help create a safer online environment for organisations and their end users.

The Group's differentiated full service offering spans identity and access management and data security, cybersecurity solutions and managed security services, and security governance, risk and compliance. Its growth strategy is focused on building a scalable group that caters to the entire spectrum of cyber security and managed security needs, through a focused buy and build approach.

The Group is headquartered in the UK, serving customers across the globe across a broad spectrum of industries.

Shearwater shares are listed on the London Stock Exchange's AIM under the ticker "SWG". For more information, please visit www.shearwatergroup.com.